



LLC OR PARTNERSHIP LENDING REQUIREMENTS

Initial Application Requirements:

- 3 Years Tax Returns form 1065 with all supporting schedules AND/OR
- 3 Years Accountant Prepared Financial Statements
- Interim Profit and Loss Statement
- Business Debt Schedule
- 3 Years Personal Tax Returns from all individual/guarantors with Supporting Schedules
- Copies of W-2 Forms
- Personal Financial Statement from all individual/guarantors
- Personal Credit Bureau Report on all individual/guarantors

Ongoing Financial Data Requirements:

- New Year Tax Returns form 1065 with all supporting schedules AND/OR
- New Year Accountant Prepared Financial Statements
- Interim Profit and Loss Statement
- New Business Debt Schedule
- New Year Personal Tax Returns from all individual/guarantors with Supporting Schedules
- New Copies of W-2 Forms
- New Personal Financial Statement from all individual/guarantors
- New Personal Credit Bureau Report on all individual/guarantors